



ONE WORLD
MINERALS

Rico Litio

A Compelling Lithium + Brine Opportunity
In Mexico

APRIL 2017

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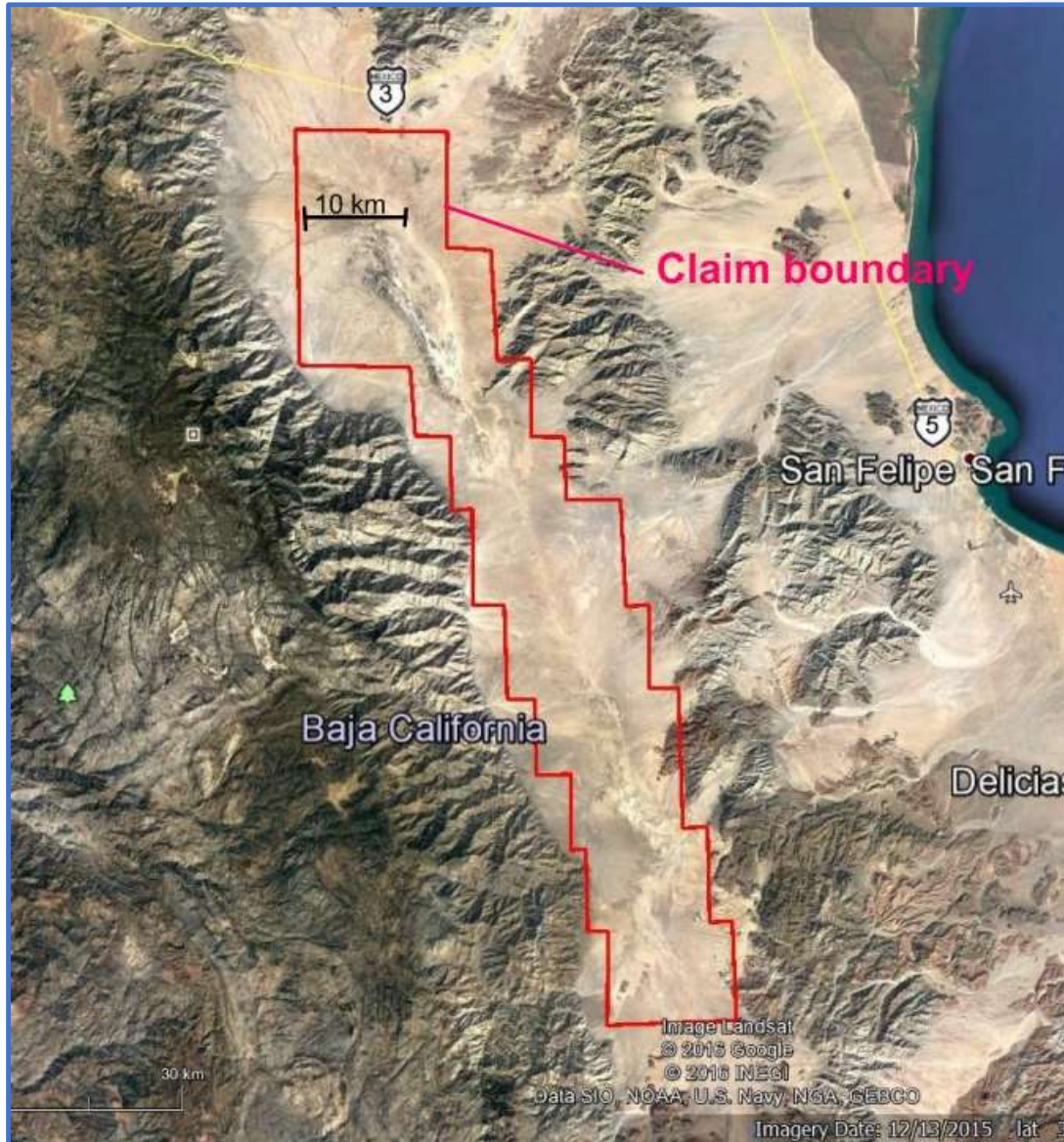
Rico Litio: LOCATION





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Rico Litio: Land Position



75,410 hectares
291 sq. miles

Rico Litio : SUMMARY

- Strategically located in Baja California
- Large closed basin with known brines-75,410 hectares staked
- Strong similarities to Clayton Valley, NV – a known and the only Li-in-brine producer in North America
- No environmental impediments for development and production
- Environmental and permitting issues well understood and resolvable
- Mining friendly jurisdiction
- Exploration program to drill test (4,000 meters) coincidental anomalies before June 30, 2017

Rico Litio

Location, Logistics, and Climate

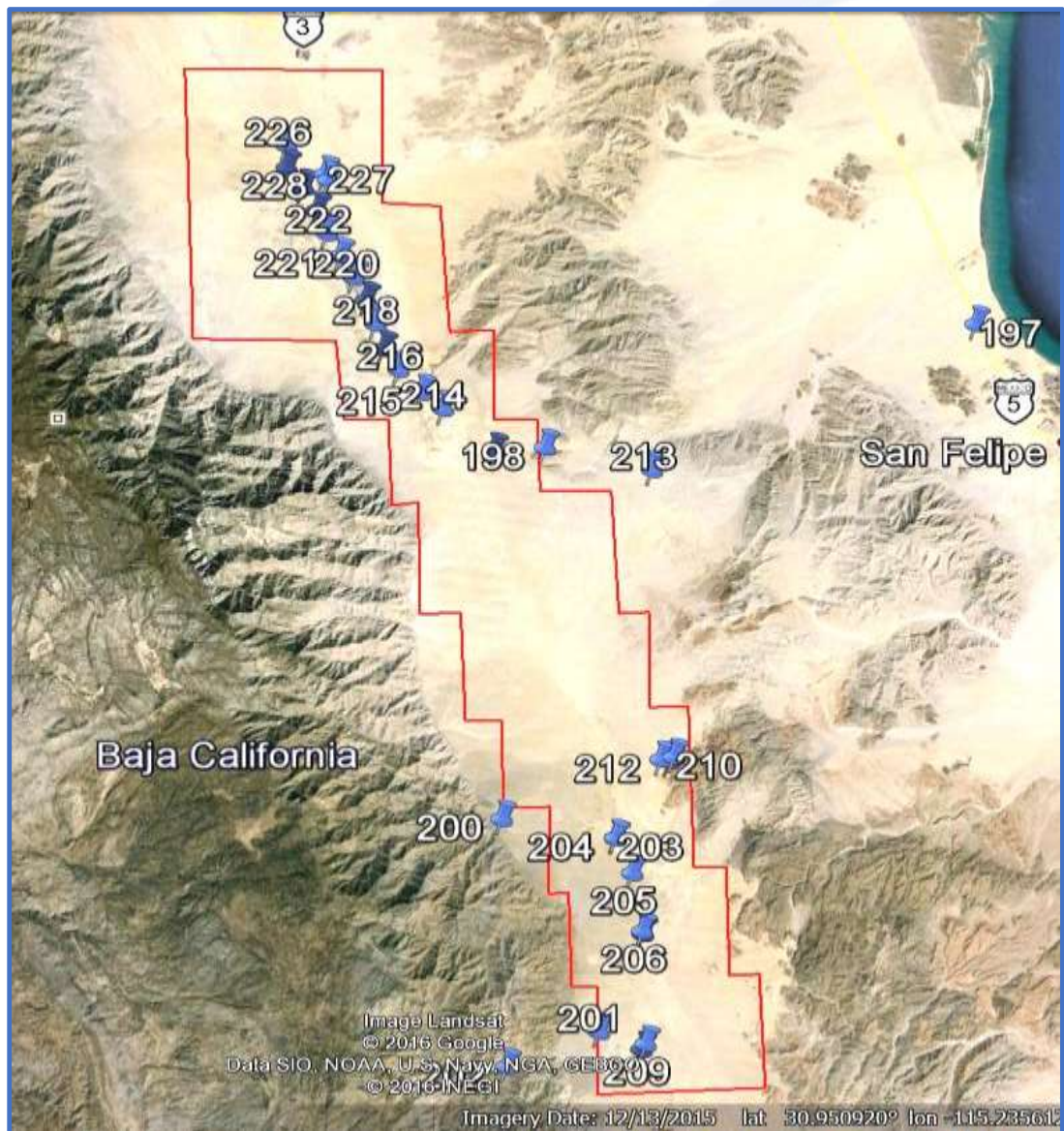
- Eastern Baja California Norte – 80 miles (128km) south of U.S. border
- Accessible from U.S. via paved highways, close to major ports and intermodal transportation hubs
- Excellent available power grid with cross connections to U.S.
- Support facilities available in San Felipe, 35km east, with existing infrastructure to support any planned project
- Deep seaport at San Felipe for possible shipment of product to Asia

- Large closed basin: 140km N-S, 40km E-W
- Substantially larger than Clayton Valley (site of only U.S. lithium-in-brine production)
- Similar geologic environment to Clayton Valley and Nevada-extensional terrain with multiple young faults in volcanically active area, with numerous hot springs around the basin
- Active faults within and through the basin, similar to Clayton Valley

- Fine surface clays show characteristics indicating high content of kaolinite and illite (Potassium bearing silicate) from weathering of adjacent granitic rocks. Local rhyolitic volcanic flows and tuffs, along with local hot springs, have contributed Lithium, Boron, and other minerals leached from the rhyolitic volcanic rocks.

- Reconnaissance sampling has confirmed the presence of potentially economic amounts of lithium and potassium
- Lithium and potassium found in playa evaporites in northern Rico Litio with samples assayed from 30 ppm up to 188 ppm Lithium & 1.97% Potassium
- Anomalous lithium and potassium detected in rhyolite tuffs in southern part of Rico Litio with samples assayed from 15 ppm up to 82 ppm Lithium and Potassium to 1.97%

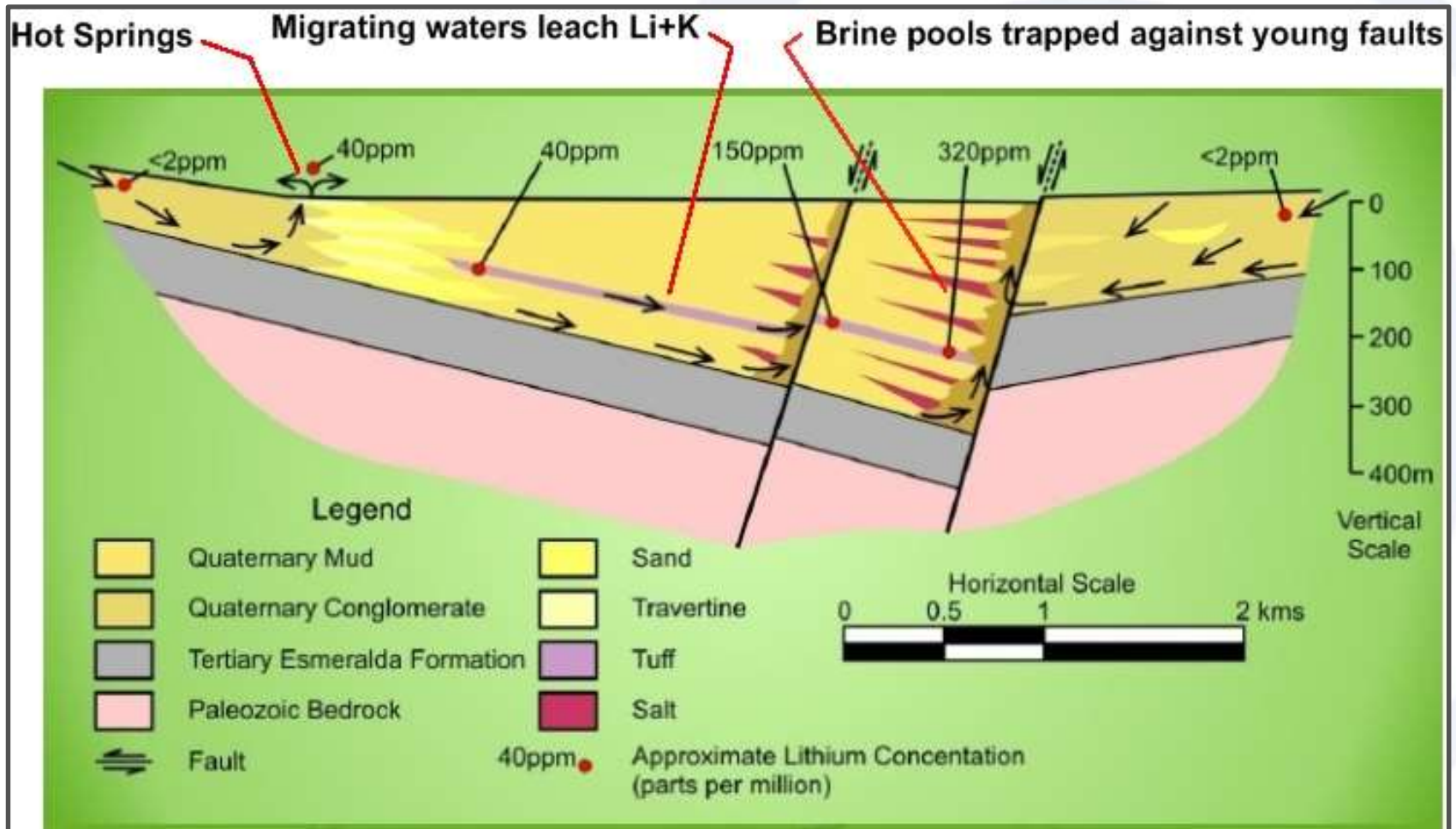
Rico Litio : Geochemistry Reconnaissance Sample Locations



Rico Litio

Comparison to Clayton Valley

Cross Section



Size Comparison: same scale Google Earth image

Rico Litio– 75,410 hectares



Silver Peak Mine, Clayton Valley
2,000 hectares



- Low operating costs – significant cost advantage over clay or hard rock lithium production
- Brine opex - \$2,200/t lithium carbonate (LCE)
- Clay opex - \$4,500/t LCE
- Hard rock (spodumene or pegmatite) - \$3,500/t
- Low capex cost
- New brine technologies improve recovery, production time, product quality
- Environmentally superior to classic mining methods